



2019 FERS PRE - RETIREMENT SEMINAR

Sponsored by the Honolulu-Pacific Federal Executive Board

DKI NOAA Inouye Regional Center

(attendees have to arrange JBPHH access if they do not have a government CAC/ID)

*Presented by Pete Connolly with: **The Connolly Retirement Group***

DATE AND TIMES:

LOCATION:

TUESDAY, MAY 21, 2019

NOAA IRC on FORD ISLAND

8:00 a.m. ••11:00 a.m.

1845 WASP BLVD. #176 (**AUDITORIUM**)

12:00 p.m. ••3:00 p.m.

HONOLULU, HAWAII 96818

Both Sessions Are the Same – You Only Need to Attend One

Seating Is Limited - Registration (see links below) Is Required

Spouses are Encouraged to Attend

Morning Session: <https://www.eventbrite.com/o/honolulu-pacific-federal-executive-board-14389763145>

Afternoon Session: <https://www.eventbrite.com/o/honolulu-pacific-federal-executive-board-14389763145>

SEMINAR TOPICS

Our seminars are 100% educational.

There is NO SOLICITATION or SELLING of financial products at our seminars!

FLTCI

- What is LTC?
- Planning for LTC
- Planning for ADL's
- Planning for LTC Premium Costs and Options

SOCIAL SECURITY

- FRA
- 25% Penalty
- Best Age to File
- 32% Bonus
- Spousal Benefits

FEHB • HEALTH

- While Working
- In Retirement
- Costs
- Family Members
- Medicare

SURVIVOR BENEFITS

- While Working
- In Retirement
- Insurable Interests
- Children

FEGLI LIFE

- Options While Employed
- Options in Retirement
- Planning Considerations

SPECIAL RETIREMENT SUPPLEMENT

- Eligibility
- Earnings Test
- Cost of Living Adjustments

FERS

- Pension Eligibility
- COLA
- High 3
- Beneficiaries
- Special Provisions
- MRA

TSP

- Contribution Limits
- Traditional
- Roth
- Fund Options
- Withdrawal Options While Employed and In Retirement
- Spousal Rights
- Risk Tolerance
- Historical Performance
- Agency Contributions

CALCULATIONS

- TSP
- FEGLI
- Pension
- Social Security
- Survivor Benefits
- Special Retirement Supplement

We look forward to sharing our expertise on optimizing your retirement benefits.

For Questions about the seminar, please email:

Pete@TheConnollyRetirementGroup.com

Pete Connolly and the Connolly Retirement Group are not affiliated with, endorsed, or sponsored by the Federal Government or any U.S Government agency. Attending the federal retirement benefits seminar is completely voluntary to the federal employee and spouse.