



Federal Retirement & Benefits Seminars

The Honolulu-Pacific Federal Executive Board

is proud to sponsor four Federal Retirement & Benefits Seminars featuring:

The Government Employee Benefit Institute

Robert Yeszerski and Dan Hartenstein, Federal Benefits Specialists and founders of GEBI, have been working as wealth managers in Hawaii since 1999. They created GEBI to help government employees maximize their retirement benefits and avoid losses due to choices based on incorrect, incomplete and/or outdated information. Since inception, GEBI has helped over a thousand Federal Employees get the most out of their benefits. GEBI's core philosophy is that you don't have to learn 'the whole system'. Instead, you need to be able to ask the right questions so that you can become an 'expert' in your particular benefits system – as it pertains specifically to you and your family.

Each Course Includes:

- Common Pre-Retirement Mistakes
- Retirement Options & Eligibility (including creditable service and military buy-back)
- Maximizing your leave (Annual Leave payouts, Sick Leave conversions)
- Computing your High-3 and Retirement Annuity
- Survivor Benefit Plan
- FERS Special Supplement
- CSRS VCP
- Getting the most from Social Security
- TSP: contributions, allocations, distribution strategies, and the TSP Modernization Act of 2017
- FEGLI & FEHB in retirement
- Long-Term Care planning (including the FLTCI)
- How to file a healthy retirement application

...and many more, including overall cash flow, general planning, and suggestions for what to do if you come up short.

These sessions are 100% training. No financial services, products, or insurance will be sold.

Four separate one-day sessions.

CSRS, CSRS-Offset, FERS, Traditional & Special Provision employees may attend any session. All classes run from 8am – 4pm

November

Tuesday the 13th

Wednesday the 14th

Tuesday the 20th

Wednesday the 21st

Registration fee: \$66 per person

Registration includes course materials and parking. Please note that the maximum height in the guest parking area is 5'11". Oversized vehicles will have to find alternate parking. The parking validation does **not** include in-and-out privileges.

Questions: info@gebionline.com

A personal benefit summary report and cash flow projection is included with each ticket as a practical application of the material to be presented in the class. While this report is an important part of understanding how your benefits could look in retirement, redemption thereof is entirely optional. The report includes two post-seminar meetings with one of the instructors, the cost of which is included in the class registration fee.

Should you choose to not redeem your benefit summary report, You will NOT be contacted by the instructors after the sessions, nor will they ask for your personal/business contact information.

*GEBI is a wholly-owned DBA of Hart Financial Services, Inc, a Hawaii-domiciled corporation registered with Dunn & Bradstreet (D&B) and the System for Awards Management (SAM), and A+ accredited with the Better Business Bureau

The Government Employee Benefit Institute (GEBI) and Hart Financial Services are not affiliated with, endorsed or sponsored by the Federal Government or any U.S. Government agency.



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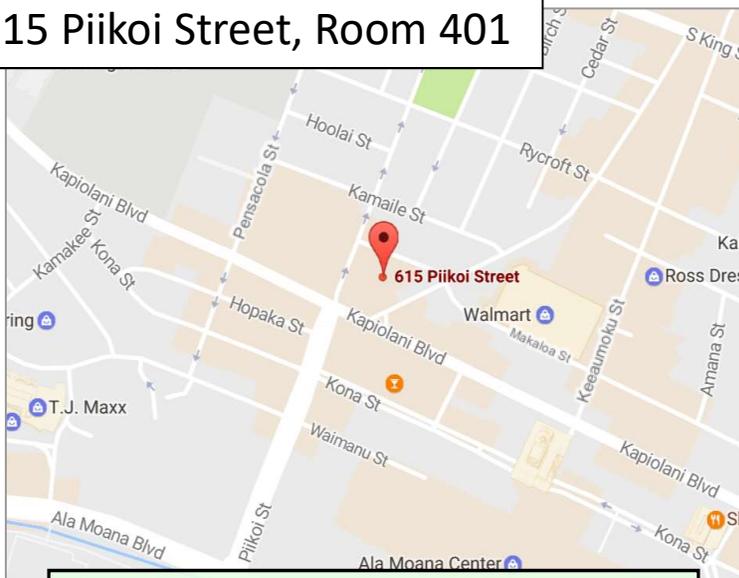
Agenda:

- Personal data gathering:
 - ✓ Important Documents
 - ✓ Where to get them
 - ✓ What to look for
- Retirement Eligibility
- Maximizing your Annual & Sick Leave benefits
- FERS/CSRS Annuity Calculation
- Survivor Benefit Plan
- FERS Special Retirement Supplement
- Social Security - When should you file?
- TSP & Retirement Savings
- VCP (The CSRS-only benefit)
- Federal Employee Health Benefits (FEHB) in retirement
- Federal Employee Group Life Insurance (FEGLI) in retirement
- Long Term Care Planning
- How to file a healthy retirement application
- Retirement Misconceptions
- Cash flow, Taxation & Personal Issues
- General Planning Mistakes
- What to do if you come up short

Classes:

November
 Tues the 13th
 Wed the 14th
 Tues the 20th
 Wed the 21st

Class Location:
 615 Piikoi Street, Room 401



Enrollment for the class is Open, however due to space limitations, all class attendees will be charged admittance.

Registration:

<https://www.eventbrite.com/e/gebi-fall-2018-federal-retirement-seminar-tickets-50511818208>

(Please contact us for multiple ticket purchases)

Fee:

\$66 per person.
Includes parking validation. No over-height parking available.

Questions:

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