

2020

Federal Retirement & TSP Virtual Training

Featuring Deborah Hatch, This presenter brings experience garnered from working as a Federal Benefits and Human Resources specialist within the Departments of Defense, Air Force, and Veterans Affairs. In addition, for over 16 years, as a government contractor she has provided hundreds of retirement training sessions to countless Federal employees in dozens of government agencies. This is 100% training: NOT an attempt to mine for clients for financial services or insurance sales.



All times shown are Hawai'i Standard Time

Full Day Course Includes:

- Creditable Service, (civilian & military)
- Retirement Options and Eligibility
- Computing Annuities & FERS Supplement
- Survivor Benefit Election Choices
- Death Benefits
- Taxes
- Cost of Living Adjustments
- Social Security
- TSP Withdrawal Options only
- Full slate of federal insurances

Full-Day Sessions. Virtual. \$69 / person.

1 July 2020: CSRS & FERS Employees. No LEOs. 8:00 a.m. to 4:00 p.m.

Sign up here: https://federal_retirement_training.eventbrite.com

Half-day Sessions. Virtual. \$39 / person

2 July 2020: Financial Literacy Through the Thrift Savings Program. 8:00 a.m. to 12:00 p.m. OR 1:00 p.m. – 5 p.m.

Sign up here:

https://thrift_savings_program.eventbrite.com

8 July 2020: 9:00 a.m. – 1 p.m. Federal Retirement for Special Provision Employees LEOs only. Annuity benefits only. Insurances not Included. Sign up here: https://fers_only.eventbrite.com

9 July 2020: Federal Insurances. 1:00 p.m. to 5 p.m. If you want to focus on federal life insurance, health insurance, dental and vision insurance, long term care insurance, and flexible spending accounts – both while you're working and after you leave the government, this is the option for you.

Sign up here: https://federal_insurance_programs.eventbrite.com

Thrift Savings Course Includes:

- Employee & Agency Contributions
- Investment Options: Risk & Reward
- Roth TSP Considerations
- Contribution Allocations
- Inter-fund Transfers
- Loans & In-Service Withdrawals
- Post-Separation Options
- Tax Treatment of TSP
- Death Benefits & Beneficiary Accounts



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These are live virtual training sessions: not pre-recorded webinars. Attendees can log in through any mobile device and watch/listen to presentation.

It is a very good idea to bring have a recent Leave & Earnings statement, TSP quarterly statement, Social Security statement, and SF-50 Personnel Action in front of you for the training.